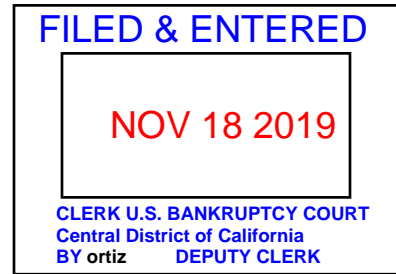


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[Proposed] Attorneys for the Official Committee of
Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
NORTHERN DIVISION

In re:

HVI CAT CANYON, INC.

Debtor.

Case No.: 19-bk-11573-MB

Chapter 11

**ORDER AUTHORIZING AND APPROVING
THE EMPLOYMENT OF COLE SCHOTZ
P.C. AS CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS, EFFECTIVE FOR THE
PERIOD AUGUST 27, 2019 THROUGH
SEPTEMBER 11, 2019**

[No Hearing Required]

The Court has considered the *Application for Approval of the Employment of Cole Schotz P.C. as Co-Counsel to the Official Committee of Unsecured Creditors, Effective for the Period August 27, 2019 through September 11, 2019* (the “Application”) ¹ [Docket No. 338], the *Declaration of Michael D. Warner In Support of Application for Approval of the Employment of Cole Schotz P.C. as Co-Counsel to the Official Committee of Unsecured Creditors, Effective for the Period August 27, 2019 through September 11, 2019* (the “Warner Declaration”) [Docket No. 339], and the *Declaration of Vincent T. Martinez In Support of Application for Approval of the Employment of Cole Schotz P.C. as Co-Counsel to the Official Committee of Unsecured Creditors, Effective for the Period August 27, 2019 through September 11, 2019* (the “Martinez Declaration”) [Docket No. 340], and based upon the

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

1 record before the Court, it appears that Cole Schotz P.C. ("Cole Schotz") does not hold or represent
2 an interest adverse to the estate, that Cole Schotz is a disinterested person, and that its employment is
3 in the best interest of the estate. Accordingly, it is hereby

4 **ORDERED** that the law firm of Cole Schotz P.C. is retained as co-counsel to the
5 Committee, effective for the period August 27, 2019 through September 11, 2019, on the terms and
6 conditions set forth more fully in the Application, the Warner Declaration, and the Martinez
7 Declaration, filed concurrently therewith.

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24 Date: November 18, 2019



Martin R Barash
United States Bankruptcy Judge